

Virendra Bhatt

Company Secretary

Office :

Office No.: 03, A Wing, 9th Floor,

Pinnacle Corporate Park,

BKC CST Link Rd., MMRDA Area,

Bandra Kurla Complex,

Bandra East, Mumbai - 400 051

Tel.: 022 - 2652 9367 / 68

Mobile No.: +91 98200 48670

Email : bhattvirendra1945@yahoo.co.in

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended	: 31 st March, 2023						
2. ISIN	: INE348A01023						
3. Face Value	: Rs. 2/- per Equity share						
4. Name of the Company	: Ashapura Minechem Limited						
5. Registered Office Address	: Jeevan Udyog Building, 3 rd Floor, 278, D. N. Road, Fort, Mumbai - 400001						
6. Correspondence Address	: Jeevan Udyog Building, 3 rd Floor, 278, D. N. Road, Fort, Mumbai - 400001						
7. Telephone & Fax Nos.	: Tel. No.: 022-6665 1700 Fax No.: 022-2207 9395						
8. Email Address	: cosec@ashapura.com						
9. Name of the Stock Exchanges where the Company's securities are listed	: 1. BSE Limited 2. The National Stock Exchange of India Limited						
	<table><thead><tr><th>Number of Shares</th><th>% of Total Issued Capital</th></tr></thead><tbody><tr><td>10. Issued Capital</td><td>: 91486098 100.00%</td></tr><tr><td>11. Listed Capital (Exchange-wise) BSE Limited</td><td>: 91486098 100.00%</td></tr></tbody></table>	Number of Shares	% of Total Issued Capital	10. Issued Capital	: 91486098 100.00%	11. Listed Capital (Exchange-wise) BSE Limited	: 91486098 100.00%
Number of Shares	% of Total Issued Capital						
10. Issued Capital	: 91486098 100.00%						
11. Listed Capital (Exchange-wise) BSE Limited	: 91486098 100.00%						



The National Stock Exchange of India
Limited

: 91486098 100.00%

12. Held in dematerialized form in CDSL : 40165546 43.90%

13. Held in dematerialized form in NSDL : 51113059 55.87%

14. Physical : 207493 0.23%

15. Total No. of Shares (12+13+14) : 91486098 100.00%

16. Reasons for differences if any, : N. A.
between (10 & 11), (10 & 15), (11 & 15)

17. Certifying the details of changes in the share capital during the quarter under consideration as per table below:

Particulars	No. of Shares	Applied / Not Applied for Listing	Listed on stock exchange (Specify Names)	Whether applicable to CDSL	Whether applicable to NSDL	In-prin. Approval Pending for SE (specify names)
-	-	-	-	-	-	-

18. Register of Members is updated (Yes/ No): Yes, till 31st March, 2023.
If not, updated upto which date

19. Reference of previous quarter with regards to excess dematerialize shares, if any: N.A.

20. Has the Company resolved the matter mentioned in point No.: 19 above in the current quarter? If not, reason why? N.A

21. Mention the total No.: of requests, if any, confirmed after 21 days and the total No.: of requests pending beyond 21 days with the reasons of delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	N.A	N.A
Pending for more than 21 Days	NIL	N.A	N.A



22. Name, Telephone & Fax No. of the
Compliance Officer of the Company

: Mr. Sachin Polke
Company Secretary & Compliance Officer
Membership No.: ACS-14679
Tel. No.: 022-6622 1700
Fax No.: 022-2207 9395

23. Name, Address, Tel. & Fax No., Regn. No
of the Auditor

: Virendra G. Bhatt
Practicing Company Secretary
Office No.: 03, A Wing, 9th Floor,
Pinnacle Corporate Park, BKC
CST Link Road, MMRDA Area,
Bandra Kurla Complex,
Bandra East, Mumbai - 400051,
Maharashtra, India.
Tel. No.: 022-2652 9367/68
ACS No.: 1157 / COP No.: 124

24. Appointment of common agency for share
Registry work, if yes (name & address)

: Link Intime India Private Limited
C-101, Embassy 247,
L. B. S. Marg, Vikhroli (West),
Mumbai - 400083, Maharashtra, India
Tel. No: 022-49186270
Fax No: 022-4918 6060

25. Any other detail that the auditor may like to provide. (E.g. BIFR Company,
delisting from SE, Company changed its name etc.) : N.A.

Note: The Company has on 14th February, 2023 allotted 40,40,000 Convertible
Warrants on preferential basis which are not listed on any Stock Exchanges.

Date: 07th April, 2023
Place: Mumbai



Virendra G. Bhatt
Practicing Company Secretary
ACS No.: 1157 / COP No.: 124
Peer Review Cert. No.: 1439/2021

UDIN: A001157E000031341